

Form 210A (10/06)

## UNITED STATES BANKRUPTCY COURT

### Southern District of New York

In re **Lehman Brothers Holdings, Inc.**

Case No. 08-13555

### **TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**Name of Transferee**

**CVF Lux Master SARL**

**Name of Transferor**

**Assicurazioni Generali S.p.A.**

**Name and Address where notices to Transferee should be sent:**

c/o CarVal Investors UK Limited  
3<sup>rd</sup> Floor, 25 Great Pulteney Street  
London W1F 9LT  
United Kingdom  
Attention: Matt Shipton  
Phone Number: 44 (0)207 292 7724

Court Claim# (if Known): **17517**  
Amount of Claim: **\$3,757,767.67**  
Date Claim Filed: **September 18, 2009**  
Debtor: **Lehman Brothers Holdings, Inc.**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: **/s/ David Short**

Transferee/Transferee's Agent

Date: **June 10, 2014**

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

ANNEX 2  
LBHI TRANSFER NOTICE

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Debtor

Case No. 08-13555

Chapter 11

NOTICE OF TRANSFER OF CLAIM  
PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that the following claim(s) of Assicurazioni Generali S.p.A. ("Seller") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s):


Proof of Claim Amount	Proof of Claim No.
\$3,757,767.67	17517

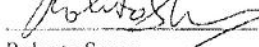
has / have been transferred and assigned to CVF Lux Master SARL ("Assignee"). The signature of Seller on this document is evidence of the transfer of the claims and all rights thereto.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: CVF Lux Master SARL  
Address: C/O CarVal Investors UK  
Limited  
3<sup>rd</sup> Floor, 25 Great Pulteney  
Street  
London, W1F 9LT  
BY CARVAL INVESTORS GB LLP

SELLER: Assicurazioni Generali S.p.A.  
Address: Piazza Duca Degli Abruzzi 2  
Attn: Dott. Roberto Spera, Legal Counsel  
Trieste, 34132  
Italy

Signature:   
Name: DAVID SHORT  
Title: OPERATIONS MANAGER  
Date: \_\_\_\_\_

Signature:   
Name: Roberto Spera  
Title: Attorney in Fact  
Date: 12<sup>th</sup> MAY 2014